



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, June 16, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

| Market Ends the Day Negatively   | Today    | Previous | Chg     | Chg (%) | YTD Chg | YTD (%) |
|----------------------------------|----------|----------|---------|---------|---------|---------|
| CSE All Share Price Index (ASPI) | 22,377.3 | 22,380.7 | (3.4)   | (0.02)  | (247.0) | (1.1)   |
| S&P SL 20 Index                  | 6,221.3  | 6,219.5  | 1.8     | 0.0     | 63.9    | 1.0     |
| RSI                              | 56.2     | 56.3     |         |         |         |         |
| Value of Turnover (LKR Mn)       | 3,854.3  | 4,003.9  | (149.5) | (3.7)   |         |         |
| TRI on All Share (ASTRI)         | 34,971.5 | 34,976.8 |         |         |         |         |
| Foreign Purchases (LKR Mn)       | 633.8    | 77.3     |         |         |         |         |
| Foreign Sales (LKR Mn)           | 206.7    | 56.3     |         |         |         |         |
| Foreign Net Flow (LKR Mn)        | 427.1    | 21.1     |         |         |         |         |
| Volume of Turnover (No. in Mn)   | 152.6    | 205.6    |         |         |         |         |
| Market Capitalization (LKR Bn)   | 8,125.9  | 8,122.2  |         |         |         |         |

| Market Valuation |      |
|------------------|------|
| PER (x)          | 11.8 |
| PBV (x)          | 1.4  |
| DY (%)           | 2.9  |

## Intra-Day Trading of ASPI

| Exchange Date | Opening Index | Day's High | Day's High - Opening Index | Day's Low | Day's Low - Opening Index | Closing Index | Intra-Day Point Change | % Change |
|---------------|---------------|------------|----------------------------|-----------|---------------------------|---------------|------------------------|----------|
| 16-Jun-2026   | 22,380.65     | 22,567.60  | 186.95                     | 22,352.78 | -27.87                    | 22,377.29     | -3.36                  | -0.02%   |



## Top Gainers and Top Losers

| Top 5 Gainers | Price (LKR) | Chg (LKR) | Chg (%) | TTM EPS (LKR) | TTM PER (X) | BVPS (LKR) | PBV (X) | DPS (LKR) | DY   |
|---------------|-------------|-----------|---------|---------------|-------------|------------|---------|-----------|------|
| TAJ           | 34.70       | 4.10      | 13.40%  | -1.41         | -24.61      | -3.78      | -9.18   | -         | -    |
| RFL           | 29.70       | 2.20      | 8.00%   | 0.31          | 95.81       | 25.51      | 1.16    | 1         | 3.4% |
| TESSX.X       | 1.50        | 0.10      | 7.14%   | 0.05          | 30.00       | 0.45       | 3.33    | -         | -    |
| RWSL          | 20.60       | 1.20      | 6.19%   | 1.54          | 13.38       | 11.51      | 1.79    | 0.25      | 1.2% |
| PHAR          | 185.50      | 10.50     | 6.00%   | 17.11         | 10.84       | 123.16     | 1.51    | -         | -    |

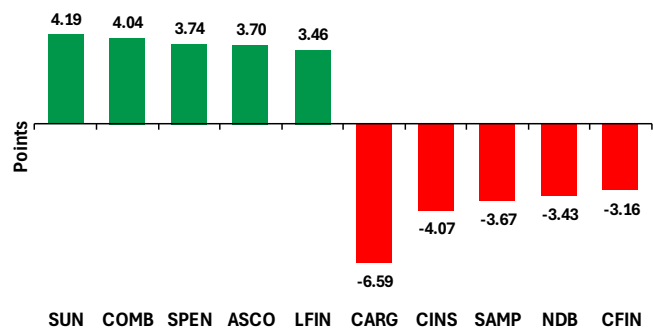
| Top 5 Losers | Price (LKR) | Chg (LKR) | Chg (%)  | TTM EPS (LKR) | TTM PER (X) | BVPS (LKR) | PBV (X) | DPS (LKR) | DY   |
|--------------|-------------|-----------|----------|---------------|-------------|------------|---------|-----------|------|
| HELA         | 0.70        | (0.20)    | -22.22%  | -6.78         | -0.10       | -11.39     | -0.06   | -         | -    |
| EBCR         | 45.00       | (2.50)    | -5.26%   | 3.98          | 11.31       | 34.87      | 1.29    | 2         | 4.4% |
| TESS         | 1.90        | (0.10)    | -5.00%   | 0.05          | 38.00       | 0.45       | 4.22    | -         | -    |
| AFSL         | 95.30       | (3.90)    | -393.00% | 11.63         | 8.19        | 29.00      | 56.39   | 2.72      | 2.9% |
| HSIG         | 73.20       | (2.80)    | -3.68%   | 5.80          | 12.62       | 70.95      | 1.03    | -         | -    |

## Top Crossings

| Stock | Qty        | Price  | Turnover(LKR) |
|-------|------------|--------|---------------|
| CIC   | 36,959,624 | 32.00  | 1,182,707,968 |
| SINS  | 1,870,000  | 75.00  | 139,250,000   |
| COMB  | 500,000    | 210.00 | 105,000,000   |
| JKH   | 4,400,000  | 20.40  | 89,760,000    |
| PKME  | 300,000    | 168.00 | 50,400,000    |

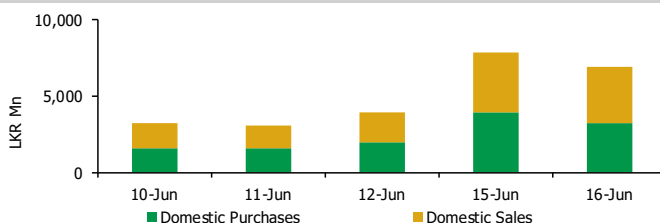
## Contributors to ASPI

| Positive Contributors (No.) | 108 | Negative Contributors (No.) | 106 |
|-----------------------------|-----|-----------------------------|-----|
|-----------------------------|-----|-----------------------------|-----|



## Turnover Breakdown

### Domestic



\* Not Meaningful

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

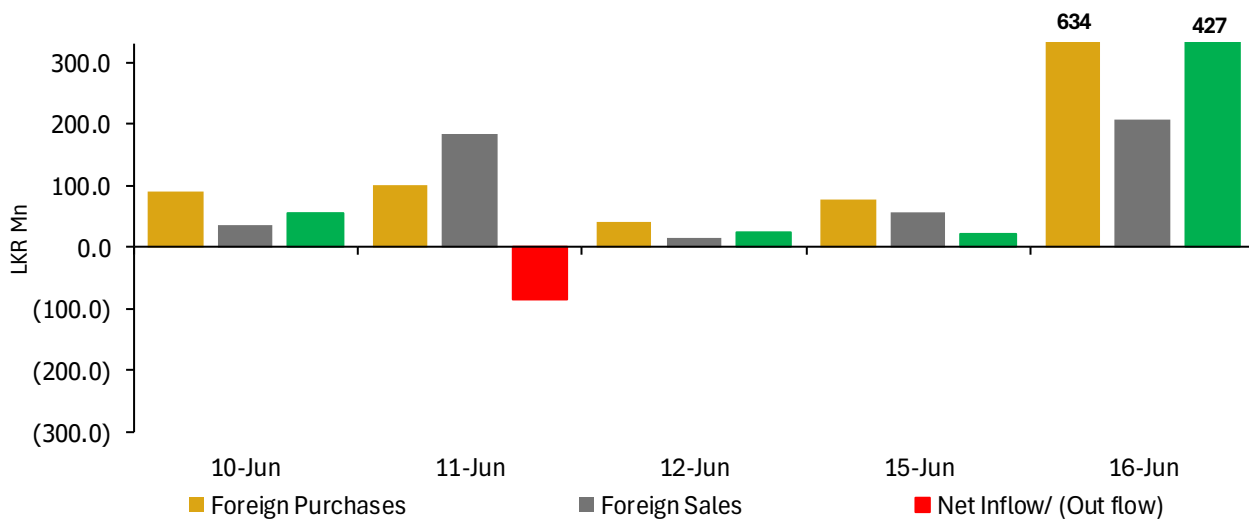
| Top Net Foreign Purchases | LKR Mn | Top Net Foreign Sales | LKR Mn  |
|---------------------------|--------|-----------------------|---------|
| CIC                       | 513.71 | DIAL                  | (29.55) |
| PKME                      | 50.40  | SIRA                  | (25.48) |
| EBCR                      | 2.25   | PLR                   | (23.92) |
| SINS                      | 0.49   | CINS(X)               | (22.06) |
| ASIY                      | 0.43   | HBS                   | (11.94) |

## Annual Foreign Participation

| Year  | Foreign Purchases (LKR Mn) | Foreign Sales (LKR Mn) | Net (LKR Mn) |
|-------|----------------------------|------------------------|--------------|
| 2020  | 53,023                     | 104,246                | (51,223)     |
| 2021  | 34,018                     | 86,665                 | (52,647)     |
| 2022  | 67,484                     | 36,878                 | 30,606       |
| 2023  | 41,470                     | 48,766                 | (7,296)      |
| 2024  | 48,686                     | 58,579                 | (9,893)      |
| 2025  | 61,283                     | 95,672                 | (34,389)     |
| 2026* | 22,229                     | 54,594                 | (32,366)     |

\*From January 02 to June 16, 2026

## Foreign Activities During Last 5 Days



Source: CSE

## Daily Turnover Breakdown by Sector

| Sector                               | Turnover (LKR)   | %      |
|--------------------------------------|------------------|--------|
| Materials                            | 1,550,028,592.55 | 40.33% |
| Capital Goods                        | 461,630,489.15   | 12.01% |
| Banks                                | 326,303,378.35   | 8.49%  |
| Retailing                            | 323,709,731.55   | 8.42%  |
| Real Estate Management & Development | 233,856,207.65   | 6.09%  |
| Diversified Financials               | 201,755,853.15   | 5.25%  |
| Food Beverage & Tobacco              | 181,038,363.45   | 4.71%  |
| Consumer Durables & Apparel          | 128,337,189.90   | 3.34%  |
| Transportation                       | 105,842,571.70   | 3.34%  |
| Insurance                            | 81,999,885.45    | 2.13%  |
| Telecommunication Services           | 76,523,109.20    | 2.13%  |
| Health Care Equipment & Services     | 42,125,117.15    | 1.10%  |
| Consumer Services                    | 37,313,316.65    | 0.97%  |
| Commercial & Professional Services   | 25,452,160.50    | 0.66%  |
| Software & Services                  | 23,183,590.20    | 0.60%  |
| Utilities                            | 22,497,118.10    | 0.60%  |
| Energy                               | 22,497,118.10    | 0.35%  |
| Food & Staples Retailing             | 13,351,255.75    | 0.13%  |
| Automobiles & Components             | 4,858,801.80     | 0.08%  |
| Household & Personal Products        | 2,962,461.80     | 0.00%  |

|                             |               |
|-----------------------------|---------------|
| Total Turnover (LKR)        | 3,854,323,602 |
| YTD Avg. Turnover (LKR)     | 4,675,093,477 |
| Monthly Avg. Turnover (LKR) | 2,455,246,657 |

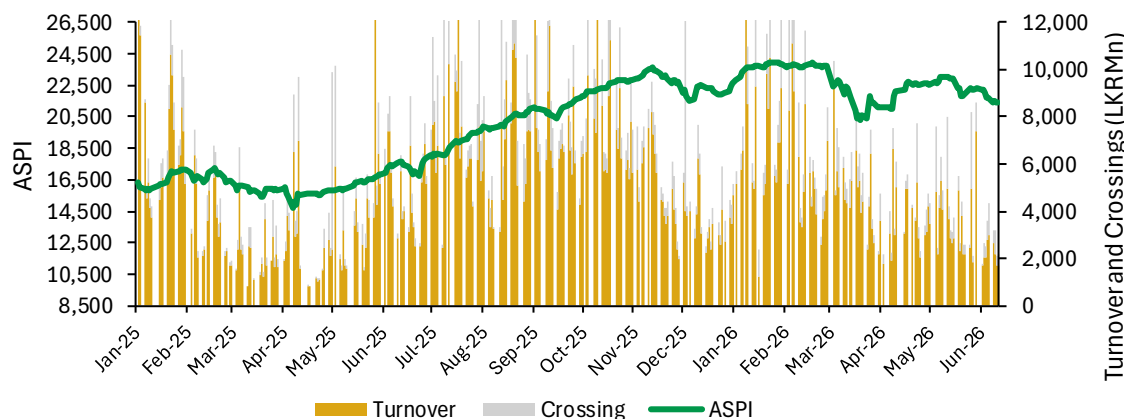
Source: CSE

## Monthly Crossings as a % of Total Turnover

| Month       | Market Turnover (LKR Mn) | Crossings (LKR Mn) | Crossings as a % of Market Turnover |
|-------------|--------------------------|--------------------|-------------------------------------|
| <b>2025</b> |                          |                    |                                     |
| January     | 140,432                  | 21,543             | 15%                                 |
| February    | 58,416                   | 9,859              | 17%                                 |
| March       | 39,349                   | 10,677             | 27%                                 |
| April       | 48,268                   | 19,460             | 40%                                 |
| May         | 79,998                   | 31,142             | 39%                                 |
| June        | 91,895                   | 11,014             | 12%                                 |
| July        | 157,486                  | 48,290             | 31%                                 |
| August      | 124,835                  | 51,169             | 41%                                 |
| September   | 148,757                  | 41,127             | 28%                                 |
| October     | 157,220                  | 39,477             | 25%                                 |
| November    | 94,686                   | 15,711             | 17%                                 |
| December    | 68,772                   | 19,083             | 28%                                 |
| <b>2026</b> |                          |                    |                                     |
| January     | 131,273                  | 29,801             | 23%                                 |
| February    | 106,729                  | 29,230             | 27%                                 |
| March       | 98,825                   | 18,314             | 19%                                 |
| April       | 65,791                   | 11,244             | 17%                                 |
| May         | 69,295                   | 17,970             | 26%                                 |
| June        | 29,465                   | 8,809              | 30%                                 |

\*Upto June 16, 2026

### ASPI vs Market Turnover



Source: CSE

## Top 5 Share Volume Contributors and Their Price Trends

| 10-Jun |             |         |            | 11-Jun |             |         |            | 12-Jun |             |         |           | 15-Jun |             |         |            | 16-Jun   |             |         |            |
|--------|-------------|---------|------------|--------|-------------|---------|------------|--------|-------------|---------|-----------|--------|-------------|---------|------------|----------|-------------|---------|------------|
| Stock  | Price (LKR) | Chg (%) | Volume     | Stock  | Price (LKR) | Chg (%) | Volume     | Stock  | Price (LKR) | Chg (%) | Volume    | Stock  | Price (LKR) | Chg (%) | Volume     | Stock    | Price (LKR) | Chg (%) | Volume     |
| JKH    | 19.80       | 0.51%   | 16,496,004 | JKH    | 19.70       | -0.51%  | 14,884,685 | JKH    | 20.00       | 1.52%   | 3,163,380 | JKH    | 20.50       | 2.50%   | 5,624,133  | JKH      | 20.50       | 0.00%   | 7,660,678  |
| JXG    | 12.00       | -0.83%  | 7,680,366  | JXG    | 11.80       | -1.67%  | 807,842    | JXG    | 12.00       | 1.69%   | 2,581,373 | JXG    | 12.50       | 4.17%   | 1,804,651  | JXG      | 12.50       | 0.00%   | 1,054,105  |
| HELA   | 1.00        | -9.09%  | 4,568,371  | HELA   | 0.90        | -10.00% | 4,485,484  | HELA   | 1.00        | 11.11%  | 1,873,122 | HELA   | 0.90        | -10.00% | 15,702,063 | HELA     | 0.70        | -22.22% | 19,693,840 |
| PAP    | 16.10       | -5.29%  | 4,076,067  | PAP    | 16.00       | -0.62%  | 418,256    | PAP    | 16.40       | 2.50%   | 628,007   | PAP    | 17.30       | 5.49%   | 1,300,383  | PAP      | 17.40       | 0.58%   | 357,416    |
| CSLK   | 11.20       | -4.27%  | 4,048,142  | CSLK   | 11.00       | -1.79%  | 730,956    | CSLK   | 11.40       | 3.64%   | 279,770   | CSLK   | 12.00       | 5.26%   | 707,075    | CSLK     | 12.00       | 0.00%   | 748,560    |
|        |             |         |            | JKH    | 19.70       | -0.51%  | 14,884,685 | JKH    | 20.00       | 1.52%   | 3,163,380 | JKH    | 20.50       | 2.50%   | 5,624,133  | JKH      | 20.50       | 0.00%   | 7,660,678  |
|        |             |         |            | BIL    | 5.50        | -1.79%  | 5,743,851  | BIL    | 5.60        | 1.82%   | 4,870,348 | BIL    | 5.80        | 3.57%   | 2,524,769  | BIL      | 5.80        | 0.00%   | 1,688,735  |
|        |             |         |            | HELA   | 0.90        | -10.00% | 4,485,484  | HELA   | 1.00        | 11.11%  | 1,873,122 | HELA   | 0.90        | -10.00% | 15,702,063 | HELA     | 0.70        | -22.22% | 19,693,840 |
|        |             |         |            | LCBF   | 6.00        | -7.69%  | 3,898,522  | LCBF   | 6.60        | 10.00%  | 2,793,693 | LCBF   | 7.20        | 9.09%   | 3,931,114  | LCBF     | 7.20        | 0.00%   | 1,184,608  |
|        |             |         |            | SUN    | 28.50       | 0.00%   | 2,618,376  | SUN    | 29.50       | 3.51%   | 132,691   | SUN    | 31.20       | 5.76%   | 580,141    | SUN      | 31.90       | 2.24%   | 785,790    |
|        |             |         |            |        |             |         |            | HNBF   | 9.20        | 12.20%  | 3,758,493 | HNBF   | 9.30        | 1.09%   | 1,289,189  | HNBF     | 9.50        | 2.15%   | 4,396,686  |
|        |             |         |            |        |             |         |            | SEMB   | 0.80        | -11.11% | 4,786,371 | SEMB   | 0.90        | 12.50%  | 6,940,200  | SEMB     | 0.90        | 0.00%   | 1,156,127  |
|        |             |         |            |        |             |         |            | BIL    | 5.60        | 1.82%   | 4,870,348 | BIL    | 5.80        | 3.57%   | 2,524,769  | BIL      | 5.80        | 0.00%   | 1,688,735  |
|        |             |         |            |        |             |         |            | SCAP   | 12.40       | 10.71%  | 4,130,686 | SCAP   | 14.70       | 18.55%  | 9,460,446  | SCAP     | 14.50       | -1.36%  | 2,043,887  |
|        |             |         |            |        |             |         |            | PLR    | 41.90       | 7.99%   | 3,191,250 | PLR    | 48.70       | 16.23%  | 4,240,978  | PLR      | 47.40       | -2.67%  | 2,127,896  |
|        |             |         |            |        |             |         |            |        |             |         |           | AMSL   | 18.70       | 8.09%   | 23,761,392 | AMSL     | 18.80       | 0.53%   | 1,268,067  |
|        |             |         |            |        |             |         |            |        |             |         |           | HELA   | 0.90        | -10.00% | 15,702,063 | HELA     | 0.70        | -22.22% | 19,693,840 |
|        |             |         |            |        |             |         |            |        |             |         |           | ASPH   | 0.60        | 0.00%   | 12,236,953 | ASPH     | 0.60        | 0.00%   | 3,875,728  |
|        |             |         |            |        |             |         |            |        |             |         |           | SEMB   | 0.90        | 12.50%  | 6,940,200  | SEMB     | 0.90        | 0.00%   | 1,156,127  |
|        |             |         |            |        |             |         |            |        |             |         |           | KZOO   | 10.50       | 9.38%   | 9,737,487  | KZOO     | 10.20       | -2.86%  | 3,982,229  |
|        |             |         |            |        |             |         |            |        |             |         |           |        |             |         |            | CIC      | 32.90       | 1.23%   | 44,449,560 |
|        |             |         |            |        |             |         |            |        |             |         |           |        |             |         |            | HELA     | 0.70        | -22.22% | 19,693,840 |
|        |             |         |            |        |             |         |            |        |             |         |           |        |             |         |            | JKH      | 20.50       | 0.00%   | 7,660,678  |
|        |             |         |            |        |             |         |            |        |             |         |           |        |             |         |            | SEMB (X) | 0.30        | 0.00%   | 5,498,550  |
|        |             |         |            |        |             |         |            |        |             |         |           |        |             |         |            | KZOO     | 10.20       | -2.86%  | 3,982,229  |

Source : CSE